



KANCHANSOBHA

NOC and Handover Letter

To Whomsoever it may concern

Date: 21st April, 2023

Handover of the Complete records, documents, data, moveable and immovable assets and control of the Corporate Debtor named Dolphin Offshore Enterprises (India) Ltd to the Resolution Applicants (M/s. Deep Industries Limited).

With reference to the Corporate Insolvency Resolution Process (CIRP) of Dolphin Offshore Enterprises (India) Limited, the Hon'ble NCLT, Mumbai bench, vide its order dated 29th September, 2022 (Certified Copy received on 07th October, 2022) had approved the Resolution Plan submitted by M/s Deep Industries Limited.

In this regard, as per the order and in compliance with the Approved Resolution Plan, "payments to the Claimants viz Secured Financial Creditors, Unsecured Financial Creditors, Workmen, Divers, Employees, Suppliers, Government departments and other creditors have been made within the stipulated time, under the monitoring of the Monitoring Agency constituted as per the Resolution Plan.

As deliberated and decided in the 8th Monitoring Agency Meeting held on 06th April, 2023, the handover of the company to be done by the Agency and Agency to be dissolved on issuance of the Minutes of the meeting i.e. 21st April, 2023.

The handover of the Corporate Debtor in totality is done on 21st April, 2023 and Resolution Applicant has taken the complete control of the Corporate Debtor with effect from 21st April, 2023.


Dinesh Kumar Aggarwal

**Erstwhile Resolution Professional and Monitoring Agent
Dolphin Offshore Enterprises (India) Limited**

