

# DOLPHIN OFFSHORE ENTERPRISES (INDIA) LIMITED

Unit No. 301, Zillion, Junction of LBS Marg, CST Road, Kurla (W), Mumbai- 400070

Email: [info@dolphinoffshore.com](mailto:info@dolphinoffshore.com)



**15<sup>th</sup> September, 2023**

**To,**  
**Corporate Relations Department**  
**BSE Limited**  
2<sup>nd</sup> Floor, P.J. Towers,  
Dalal Street,  
Mumbai – 400 001

**To,**  
**Corporate Relations Department**  
**National Stock Exchange of India Ltd**  
Exchange Plaza, Plot No. C-1, Block-G,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051.

**SCRIP CODE: 522261**

**SYMBOL: DOLPHIN**

**Sub: Outcome of the Board Meeting held on 15<sup>th</sup> September, 2023**

**Ref: Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

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Dear Sir/ Madam,

With reference to the subject matters, we hereby inform you that Board of Directors of the Company at its meeting held today i.e., 15th September, 2023 transacted and approved the following business;

- Raising of funds subject to the approval of the Shareholders for issuance of 8,42,000 securities including equity shares and/or other securities convertible into equity shares by way of Qualified Institutional Placement (“QIP”) or other permissible mode in accordance with the applicable laws, subject to the receipt of the necessary approvals including the approval of the members of the Company and other regulatory / statutory approvals, as may be required.

The details, as required to be disclosed under Regulation 30 read with SEBI Circular dated July 11, 2023 and July 13, 2023, are also enclosed as **Annexure A**.

You are requested to take the same on your records.

The meeting of Board of Directors commenced at 4.30 p.m. and concluded at 5.30 p.m.

Thanking you,

**For, Dolphin Offshore Enterprises (India) Limited**

**Krena Khamar**  
**Company Secretary & Compliance Officer**  
**Membership No. A62436**

**Encl: a/a**

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## Annexure A

### The details as required to be disclosed under Regulation 30 read with SEBI Circular dated July 13, 2023:

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz., equity shares, convertibles, etc.)	Equity Shares and / or other eligible securities (hereinafter referred to as "Securities") or any combination thereof, in accordance with applicable law, in one or more tranches
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Qualified institutional placements ("QIP") in accordance with the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Section 42 and other applicable provisions of the Companies Act, 2013, the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable laws, or through any other permissible mode and/or combination thereof as may be considered appropriate under applicable law
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issuance of 8,42,000 Securities including equity shares and/or other securities convertible into equity shares.
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	<i>Not Applicable</i>
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):	<i>Not Applicable</i>
6.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):	<i>Not Applicable</i>
7.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):	<i>Not Applicable</i>
8.	Any cancellation or termination of proposal for issuance of securities including reasons thereof:	<i>Not Applicable</i>