

# **DOLPHIN OFFSHORE ENTERPRISES (INDIA) LIMITED**

Unit No. 301, Zillion, Junction of LBS Marg, CST Road, Kurla (W), Mumbai- 400070

Email: [info@dolphinoffshore.com](mailto:info@dolphinoffshore.com)



**CERTIFIED TRUE COPY OF RESOLUTION NO. 04 PASSED AT THE 03/2023 SHARE ALLOTMENT COMMITTEE MEETING OF DOLPHIN OFFSHORE ENTERPRISES (INDIA) LIMITED HELD ON SATURDAY 28/10/2023 THROUGH VIDEO CONFERENCING ("VC") OR OTHER AUDIO-VISUAL MEANS ("OAVM") AT 10:30 A.M.**

## **CLOSING OF THE QUALIFIED INSTITUTIONS PLACEMENT**

**"RESOLVED THAT** pursuant to the authority delegated by the Board of Directors by way of its resolution dated September 15, 2023 and the approval of the shareholders of the Company by way of a special resolution passed on October 19, 2023, the issue of equity shares of the Company of face value of Rs. 10 each (the **"Equity Shares"**), for an aggregate amount not exceeding Rs. 38,56,36,000 /- (inclusive of such premium), to qualified institutional buyers (**"QIBs"**) by the Company in terms of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the **"SEBI ICDR Regulations"**), Sections 42 and 62 of the Companies Act, 2013, as amended read with Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended, and as opened pursuant to the resolution passed by the Share Allotment Committee of Board of Directors at its meeting held on October 25, 2023, issue period be and is hereby declared as closed on the date of his resolution i.e. October 28, 2023 With immediate effect.."

**"RESOLVED FURTHER THAT** Mr. Dharen Savla, Chairman & Managing Director, Mr. Divyesh Shah, Chief Financial Officer and Ms. Krena Khamar Company Secretary & Compliance Officer be and are hereby severally authorized to certify the true copy of the aforesaid resolutions and forward the same to the Stock Exchanges and/or other concerned person or authorities for their record and necessary action."

**"CERTIFIED TRUE COPY"**

**For Dolphin Offshore Enterprises (India) Limited**

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**Krena Bharatbhai Khamar**  
**Company Secretary**  
**Membership No. A62436**