DOLPHIN OFFSHORE ENTERPRISES (INDIA) LIMITED

Unit No. 301, Zillion, Junction of LBS Marg, CST Road, Kurla (W), Mumbai- 400070 Email: <u>info@dolphinoffshore.com</u>



28th October, 2023

To, Corporate Relations Department BSE Limited 2nd Floor, P.J. Towers, Dalal Street, Mumbai – 400 001 **To, Corporate Relations Department National Stock Exchange of India Ltd** Exchange Plaza, Plot No. C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051.

SCRIP CODE: 522261

SYMBOL: DOLPHIN

Sub: Qualified institutions placement of equity shares of face value ₹ 10 (the "Equity Share(s)") by Dolphin Offshore Enterprises (India) Limited under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue")

Dear Sir,

In connection with the above Placement, we herewith submit the following documents required for Close of proposed issue:

Sr. No.	Documents submitted	Page Nos.
1	Certified true copy of the resolution in which the Board of the company or the Committee of Directors of the company decided to close the proposed issue.	1-1
2	Final Placement Document in pdf format	1-333

Thanking you,

Yours faithfully,

For, Dolphin Offshore Enterprises (India) Limited

Krena Khamar Company Secretary & Compliance Officer Membership No. A62436