

**DOLPHIN OFFSHORE ENTERPRISES (INDIA) LTD.**  
**SHAREHOLDING PATTERN AS ON 30.06.2012**

(i) (a) Statement showing Shareholding Pattern

SCRIP CODE : 522261		Name of Scrip : Dolphin Offshore		Class of Security : Equity		Quarter Ended : 30.06.2012		
Category Code	<u>Partly paid up shares</u>			Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<u>Outstanding Convertible Securities</u>			Number of outstanding Securities	As a % of total No. of outstanding Con. Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
	<u>Warrants</u>			Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants		
	Held by Promoter/Promoter group							
	Held by Public							
	<b>Total</b>			<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>				<b>16772518</b>	<b>100.00</b>			
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)1	(A+B+C)	Number of Shares	As a %
( I )	( II )	( III )	( IV )	( V )	( VI )	( VII )	( VIII )	( IX )=(VIII)/(IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group2</b>							
(1)	<b>Indian</b>							
(a)	Individuals/H.U.F	17	5803025	5803025	34.60	34.60	732200	12.62
(b)	Central/State Government(s)							
(c)	Bodies Corporate	1	2560662	2560662	15.27	15.27	2361116	92.21
(d)	Financial Institutions/Banks							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(1)</b>	<b>18</b>	<b>8363687</b>	<b>8363687</b>	<b>49.87</b>	<b>49.87</b>	<b>3093316</b>	<b>36.99</b>
(2)	<b>Foreign</b>							
(a)	Non Resident Individuals/ Foreign Nationals	2	765279	765279	4.56	4.56	0	0.00
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Qualified Foreign Investor							
(e)	Any Other (specify)							
	<b>Sub-Total (A)(2)</b>	<b>2</b>	<b>765279</b>	<b>765279</b>	<b>4.56</b>	<b>4.56</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>20</b>	<b>9128966</b>	<b>9128966</b>	<b>54.43</b>	<b>54.43</b>	<b>3093316</b>	<b>33.88</b>

(contd ... 2)



SCRIP CODE : 522261		Name of Scrip :		Class of Security : Equity		Quarter Ended : 30.06.2012			
Category Code	Category of Shareholders	Number of Shareholders	Total No. of shares	Number of shares held in demated form	Total shareholding as a percentage of total number of shares As a percentage of		Shares pledged or otherwise encumbered		
					(A+B)1	(A+B+C)	Number of Shares	As a %	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100	
<b>(B) Public Shareholding</b>									
<b>(1) Institutions</b>									
(a)	Mutual Fund/UTI								
(b)	Financial Institutions/Banks	1	1000	1000	0.01	0.01			
(c)	Central/State Government(s)								
(d)	Venture Capital Funds								
(e)	Insurance Companies								
(f)	Foreign Institutional Investors	2	150129	150129	0.90	0.90			
(g)	Foreign Venture Cap. Inv								
(h)	Qualified Foreign Investor								
	<b>Sub-Total (B)(1)</b>	<b>3</b>	<b>151129</b>	<b>151129</b>	<b>0.90</b>	<b>0.90</b>	<b>N . A.</b>	<b>N . A.</b>	
<b>(2) Non institutions</b>									
(a)	Bodies Corporate	351	1486735	1486735	8.86	8.86			
(b)	Individuals								
	i) Holding nominal share capital upto Rs. 1 lakh	8220	1869124	1673791	11.14	11.14			
	ii) Holding nominal share capital in excess of Rs. 1 lakh.	37	2034710	1829834	12.13	12.13			
(c)	Any Other(specify)								
	Overseas Corporate Bodies								
	Non Resident Individuals	168	114802	110569	0.68	0.68			
	Any Other - Foreign Bodies	3	1985452	1985452	11.84	11.84			
	Qualified Foreign Investor								
	Trust	1	1600	1600	0.01	0.01			
	<b>Sub-Total (B)(2)</b>	<b>8780</b>	<b>7492423</b>	<b>7087981</b>	<b>44.67</b>	<b>44.67</b>	<b>N . A.</b>	<b>N . A.</b>	
	<b>Total Public shareholding (B)=(B)(1)+(B)(2)</b>	<b>8783</b>	<b>7643552</b>	<b>7239110</b>	<b>45.57</b>	<b>45.57</b>			
	<b>TOTAL (A)+(B)</b>	<b>8803</b>	<b>16772518</b>	<b>16368078</b>	<b>100</b>	<b>100</b>	<b>3093316</b>	<b>18.44</b>	
<b>(C) Shares held by Custodians and against which Depository Receipts have been issued</b>									
1	Promoter and Promoter Group								
2	Public								
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>8803</b>	<b>16772518</b>	<b>16368078</b>	<b>100.00</b>	<b>100.00</b>	<b>3093316</b>	<b>18.44</b>	



**DOLPHIN OFFSHORE ENTERPRISES (INDIA) LTD**

(i) (c) Statement showing of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) Indicated in statement at para (I)(a) above	Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Quarter ended 30.06.2012		
1	CLEARWATER CAP PARTNERS CLO I PTE LTD	981666	5.85	0	0	0	0	0	5.85	
2	CLEARWATER CAP PARTNERS CYPRIUS LTD	809037	4.82	0	0	0	0	0	4.82	
3	MADHUKAR SHETH	595000	3.55	0	0	0	0	0	3.55	
4	FINQUEST SECURITIES PVT. LTD	370000	2.21	0	0	0	0	0	2.21	
5	RUCHIT BHARAT PATEL	213885	1.28	0	0	0	0	0	1.28	
6	CLEARWATER CAP PARTNERS CYPRIUS LTD	194749	1.16	0	0	0	0	0	1.16	
7	BHARAT JAYANTILAL PATEL	192689	1.15	0	0	0	0	0	1.15	
	<b>TOTAL</b>	<b>3357026</b>	<b>20.02</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>20.02</b>	
(i) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 5% of the total number of shares of the Company (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company										
SCRIP CODE : 522261										
Sr.No.	Name of the shareholder(s) and the persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e. Grand total of (A)+(B)+(C) Indicated in statement at para (I)(a) above	Details of warrants			Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	Quarter ended 30.06.2012		
1	CLEARWATER CAP PARTNERS CLO I PTE LTD	981666	5.85	0	0	0	0	0	5.85	
	<b>TOTAL</b>	<b>981666</b>	<b>5.85</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5.85</b>	



**DOLPHIN OFFSHORE ENTERPRISES (INDIA) LTD**

**(I) (d) Statement showing details of locked-in shares**

SCRIP CODE : 522261				Quarter ended : 30.06.2012
Sr. No.	Name of the Shareholder	Category of Shareholders Promoter/ Public	Number of locked-in shares	Locked in shares as a percentage of total number of shares (i.e. Grand Total of (A)+(B)+ (C) Indicated in Statement at para (I)(a) above
	N.A.	N.A.	N.A.	N.A.



**DOLPHIN OFFSHORE ENTERPRISES (INDIA) LTD**

(i) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

SCRIP CODE : 522261

Sr.No.	Name of the shareholder	Details of Shares held			Shares pledged or otherwise encumbered	Details of Warrants		Details of convertible securities		Quarter ended 30.06.2012	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	Shares as a percentage of total number of shares (i.e. (A)+(B)+(C) indicated in statement at para (i)(a) above	Number of shares		As a % of grant total (A) + (B) + (C) of sub-clause (i)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held		
1	KIRPAL SINGH	883877	5.27	210000	23.76	0	0	0	0	0	5.27
2	MANJIT K SINGH	547356	3.26	0	0.00	0	0	0	0	0	3.26
3	NAVPREET SINGH*	980152	5.84	280000	67.50	0	0	0	0	0	5.84
4	SATPAL SINGH*	941953	5.61	210000	46.38	0	0	0	0	0	5.61
5	KAMAL MALHI	333172	1.99	0	0.00	0	0	0	0	0	1.99
6	RITU N SINGH	274400	1.64	0	0.00	0	0	0	0	0	1.64
7	PRABHA CHANDRAN*	509912	3.04	0	0.00	0	0	0	0	0	3.04
8	RISHMA SINGH	244608	1.46	32200	13.16	0	0	0	0	0	1.46
9	AANCHAL MALHI	180256	1.07	0	0.00	0	0	0	0	0	1.07
10	SIMRIT MALHI	231256	1.38	0	0.00	0	0	0	0	0	1.38
11	TARUN SINGH	165760	0.99	0	0.00	0	0	0	0	0	0.99
12	AKHIL SINGH	165760	0.99	0	0.00	0	0	0	0	0	0.99
13	NITU SINGH	156800	0.93	0	0.00	0	0	0	0	0	0.93
14	ROHAN SINGH	188161	1.12	0	0.00	0	0	0	0	0	1.12
	TOTAL	5803025	34.60	732200	12.62	0	0	0	0	0	34.60
1	DOLPHIN OFFSHORE PROJECTS LTD	2560662	15.27	236116	92.21	0	0	0	0	0	15.27
		765279	4.56	236116	92.21	0	0	0	0	0	15.27
1	SUNITA SINGH MACLAREN*	765279	4.56	0	0.00	0	0	0	0	0	4.56
		9128966	54.43	3093316	33.88	0	0	0	0	0	54.43



## DOLPHIN OFFSHORE ENTERPRISES (INDIA) LTD.

### (II) (a) Statement showing details of Depository Receipts (DRs)

SCRIP CODE : 522261		Quarter ended : 30.06.2012		
Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs. Etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total of (A)+(B)+(C) indicated in Statement at para (I)(a) above
		N I L		

### (II) (b) Statement showing holding of Depository Receipts (DRs) where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

SCRIP CODE : 522261		Quarter ended : 30.06.2012		
Sr.No.	Name of the DR holder.	Type of outstanding DR (ADRs, GDRs, SDRs. etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total of (A)+(B)+(C) indicated in Statement at para (I)(a) above
		N I L		



## DOLPHIN OFFSHORE ENTERPRISES (INDIA) LTD.

III (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

30.06.2012

(Give description of voting rights for each class of security Class X, Class Y, Class Z)

Category code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a % of (A+B) (VII)	As a % of (A+B+C) (VIII)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
(1)	<b>Indian</b>						
(a)	Individuals/Hindu Undivided Family						
(b)	Central/State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A) (1)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	<b>Foreign</b>						
(a)	Individuals (Non Resident/Foreign)						
(b)	<b>Bodies Corporate</b>						
(c)	Institutions						
(d)	Qualified Foreign Investor						
(e)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1) + (A)(2)						
<b>(B)</b>	<b>Public Shareholding</b>						
(1)	<b>Institutions</b>						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/Banks						
(c)	Central/State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Qualified Foreign Investor						
(i)	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	<b>Non Institutions</b>						
(a)	<b>Bodies Corporate</b>						
(b)	<b>Individuals</b>						
	i. Individual shareholders holding nominal share capital upto Rs. 1 lakh						
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
(c)	Qualified Foreign Investor						
(d)	Any Other (specify)						
	<b>Sub-Total (B) (2)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	<b>TOTAL (A) + (B)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

